

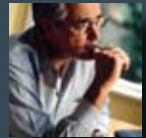
The
HOSPICE
FAMILY PROGRAM™

THE FAMILY ESTATE & LEGACY SERIES™



Should I update
my Will?

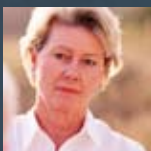
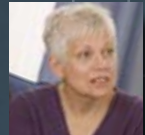
Should I put everything
in joint name?



Will my family be
responsible for
my bills?



What about probate?



What's going to happen
to my home?



How much is this
going to cost?

(239) 334-1141 | Toll Free (866) 386-4439

www.sbshlaw.com

WATCH THE DVD

This informative

FAMILY ESTATE & LEGACY SOLUTION[®]

THE HOSPICE FAMILY PROGRAM[™] DVD

answers many important questions you may have



Visit our website at

www.sbshlaw.com

or call us at

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THE HOSPICE FAMILY PROGRAM™

Entering hospice care is a difficult time for you and your loved ones. Many things are on your mind ...and you want to make the most out of the time with your family.

You've always taken care of important matters. It's what you do. But you likely have questions about your legal and financial affairs and want to make sure that everything is in proper order. It's important to ensure that your family is prepared to carry on.

We've been helping families like yours since 1924. Our team, including Florida Bar Board Certified Wills, Trusts and Estates attorneys can help put your affairs in proper order when you and your loved ones need it the most.

We have different programs that meet the needs of a wide variety of individuals. You may not think that you have enough assets to make a final review worthwhile. Or you may be under the impression that the legal documents you signed years ago are adequate. Yet we know from experience that you may be able to preserve and transfer more assets to your loved ones by making sure that your documents are up to date and that your holdings are properly titled.

Please read through this brochure and watch the DVD to learn how The Hospice Family Program™ may serve to take these worries off of your mind.



UPDATE OF YOUR WILL AND IMPORTANT LEGAL DOCUMENTS

We'll update or prepare your important estate planning documents including your will, durable power of attorney, health care surrogate and living will.

We'll also answer your questions on whether you should transfer title to your home, car, bank accounts or brokerage accounts into joint name with another or whether it would be best to leave them as they are. If your home is Florida homestead, we'll explain how Florida law affects the bequest of your home, and how your family may continue to benefit under the Save Our Homes Property tax assessment cap.

UNDERSTANDING PROBATE ADMINISTRATION

Relax, there is no reason to dread probate. Probate is not a tax. It is a legal process where your last Will is admitted to the court, your creditors are cleared and ultimately your beneficiaries receive what you want left to them. Your estate may or may not be subject to probate and we'll talk about that with you.

The Hospice Family Program™ includes the ordinary legal services related to a Florida domiciliary probate proceeding, if one is necessary. If you own a Florida homestead, the program also includes the ordinary legal services necessary to obtain an Order Determining Homestead. This Order may be very important, so that your loved ones will inherit clear title to your home.



POST DEATH ASSET & TITLE COUNSELING SESSION

We'll help take the confusion and uncertainty out of the next steps. At your family's request, the program includes a post-death asset and title counseling session to ensure that your loved ones have clear direction. How to retitle accounts, what to do with the car, how to own the home and other important matters will be addressed. There may also be important income tax considerations that your family should know about and we'll help give them the information they need to help minimize taxes.

PROGRAM ELIGIBILITY

Certain eligibility requirements apply. The Hospice Family Program™ is only appropriate for a certain size and type of estate. If your estate exceeds maximum eligibility requirements, you will be better served through our Family Estate & Legacy Solution® program. Rest assured, our trained, professional staff will help you choose the most appropriate estate review program for your individual needs.

SERVICE AGREEMENT

We encourage you to read our Service Agreement carefully. It explains The Hospice Family Program™ details and should answer most of your questions.

Should you have additional questions, please feel free to call us at (239) 334-1141 or toll-free at (866) 386-4439 if you are outside the local Fort Myers, FL area.

We are here to provide peace of mind to you and your family.



OUR FIRM A PROUD TRADITION SINCE 1924

Our firm has been assisting Floridians with their estate planning matters since 1924. We have a team of experienced Florida Bar Board Certified Wills, Trusts & Estates attorneys who are specialists in wills, trusts, estate planning and probate issues. We also have an excellent professional support staff, who are highly trained to help our clients deal with a variety of difficult situations. Everyone at the firm deeply cares about the needs of our clients.

Our firm has experienced real estate attorneys on staff if you should require assistance with any real property issues.

To get started, please call (239) 334-1141 (Fort Myers and SW Florida) or Toll Free (866) 486-4439 to speak to one of our client concierges. We're ready to assist during your most trying time.



**SHEPPARD, BRETT, STEWART,
HERSCH, KINSEY & HILL P.A.**
Attorneys at Law



WHAT DOES IT MEAN TO BE FLORIDA BAR BOARD CERTIFIED IN WILLS, TRUSTS & ESTATES?



Craig R. Hersch
Board Certified Wills, Trusts
& Estates Attorney, CPA

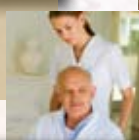


Michael B. Hill
Board Certified Wills,
Trusts & Estates Attorney

Board certification recognizes attorneys' special knowledge, skills and proficiency in Wills, Trusts & Estates law. It is the highest level of evaluation by the Florida Bar of the competence and experience of its attorneys.

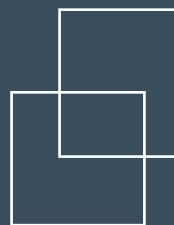
Minimum requirements for Board Certification include:

- A minimum of five years in law practice
- Substantial involvement in the field of Wills, Trusts & Estates
- Passing a rigorous Wills, Trusts & Estates law examination
- A peer review assessment of competence and specialty in Wills, Trusts & Estates law, as well as demonstrating the highest character, ethics & professionalism standards
- 120 hours of Continuing Legal Education in certified (high level) wills, trusts & estates courses every reporting period
- Recertification required every five years



The
FAMILY
ESTATE & LEGACY
SOLUTION™

is our unique process designed to transform your legal, tax and financial concerns into a coordinated and understandable estate plan.



**SHEPPARD, BRETT, STEWART,
HERSCH, KINSEY & HILL P.A.**
Attorneys at Law

For more information visit our web site:
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